

Transfer Code of Practice

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TRANSFER

a UKSG initiative

What is Transfer?

- ▶ Previously a UKSG initiative
- ▶ Now a NISO Recommended Practice (NISO RP-24-2015)

“The Transfer Code of Practice responds to the expressed needs of the scholarly journal community for consistent guidelines to help publishers ensure that journal content remains easily accessible by librarians and readers when there is a transfer between parties, and to ensure that the transfer process occurs with minimum disruption. The Code contains best practice guidelines for both the Transferring Publisher and the Receiving Publisher. Publishers are asked to endorse the Code, and to abide by its principles wherever it is commercially reasonable to do so.”

- [Transfer Home](#)
- [About Transfer](#)
- [NISO Transfer Standing Committee Roster](#)
- [Transfer Publishers](#)
- [Transfer Notifications](#)
- [Papers and Presentations](#)

Transfer

NEW! [NISO RP-24-2015, Transfer Code of Practice, version 3.0](#) published as a NISO Recommended Practice.

Read the [full press release](#) about the Transfer Code's maintenance moving to NISO. Standing Committee Co-chair Alison Mitchell participated in the February 9, 2015 NISO Open Teleconference to talk about the work of Transfer. You can [listen to the recording](#) of this call.

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Transfer originated with the United Kingdom Serials Group (UKSG) and moved to the auspices of NISO in 2014.

The Code is governed by a group of librarians, publishers and other experts (the Transfer Standing Committee), and its main activities fall into three areas:

1. The Transfer Code of Practice. The current version is the Transfer Code of Practice, Version 3.0.

A list of the publishers that currently endorse the Code can be found on the Publisher Endorsement page.

2. The Enhanced Transfer Alerting Service. This service has been designed to facilitate communication of journal transfers. The service is made up of the following:

Governance

- ▶ Group of librarians, publishers, other experts
- ▶ Working group activities
 - ▶ Transfer Code of Practice
 - ▶ Enhanced Transfer Alerting Service
 - ▶ Educational & Support Activities

Enhanced Transfer Alerting Service

- ▶ <http://etas.jusp.mimas.ac.uk/>
- ▶ Librarians: search transfers, subscribe to ETAS RSS feed
- ▶ Publishers: submit transfer form or bulk upload

ETAS Entry

Receiving Publisher	
Name	Wiley Blackwell
Contact name	Laura-Jane Good
Contact email	ljgood@wiley.com
Transfer compliant	Yes
Transferring Publisher	
Name	Oxford University Press
Contact name	James Phillpotts
Contact email	james.phillpotts@oup.com
Transfer compliant	Yes
Journal	
Title	European Journal of Heart Failure
Society	European Society of Cardiology (ESC)
Print ISSN	1388-9842
Online ISSN	1879-0844
DOI	10.1002/(ISSN) 1879-0844
Frequency	Monthly
Transfer details	
URL	http://onlinelibrary.wiley.com/journal/10.1002/(ISSN) 1879-0844
Effective transfer date	2014-01-01
First vol, issue, date	16, 1, 2014
Special circumstances	
Perpetual access	
Digital preservation agreements	CLOCKSS; LOCKSS; Portico;
Perpetual access policies	To be confirmed Also, search the Keepers Registry (http://thekeepers.org/)

Transfer Listserv

Sign up at:

<https://www.jiscmail.ac.uk/cgi-bin/webadmin?A0=TRANSFER>

Email Notification

Astronomical Review

Inbox/JISC Transfer Listserv x



Ed Pentz epentz@crossref.org via jiscmail.ac.uk
to TRANSFER ▾

12/1/14 ☆

← Reply ▾

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Effective Transfer Date: 2015-01-01
Notes on any special circumstances:
Digital Preservation Agreements:
Perpetual access policies: Receiving Publisher only will have archive
Also, search the Keepers Registry (<http://thekeepers.org/>)

Please see the Transfer Alerting Service Website to search all updates - <http://etas.jusp.mimas.ac.uk/>

More Info

- ▶ Transfer at NISO <http://www.niso.org/workrooms/transfer/>
- ▶ Transfer Code of Practice Version 3.0 <http://goo.gl/JiSQHf>
- ▶ Publishers who endorse Transfer
http://www.niso.org/workrooms/transfer/transfer_publishers/

Articles

- ▶ Bannerman, Ian, Nancy Buckley, and Jennifer McMillan. 2008. "Project Transfer: A Publisher's Perspective." *Serials Librarian* 55, no. 3: 411-418.
- ▶ Beals, Nancy. 2011. "A Librarian's View of the UKSG Transfer Code of Practice." *Against The Grain* 23, no. 1: 16-18.
- ▶ Harwood, Paul. 2009. "UKSG Project TRANSFER." *Serials Librarian* 56, no. 1-4: 199-202.
- ▶ Hutchens, Chad. 2011. "Journal Title Transfers: The Process, the Complexities, the Problems, and What the Transfer and KBART Working Groups are Doing to Address Them." *Serials Librarian* 61, no. 3-4: 389-395.
- ▶ Mitchell, Alison, and Elizabeth L. Winter. 2012. "Project Transfer comes of age?" *Learned Publishing* 25, no. 2: 87-92.