Scripps Gerontology Center

Scripps Gerontology Center Publications

Miami University

Year 2004

### Profile & projections of the 60+ population : Jackson County, Ohio

Shahla Mehdizadeh Miami University, commons@lib.muohio.edu

This paper is posted at Scholarly Commons at Miami University. http://sc.lib.muohio.edu/scripps\_reports/114



# **PROFILE & PROJECTIONS** OF THE 60+ POPULATION

# JACKSON COUNTE

### **PROJECT TEAM:**

Shahla A. Mehdizadeh, Ph.D. Principal Investigator Disability Projections Data Analysis

Sarah Poff Roman, MGS Primary Author Report Design/Layout

Valerie Wellin

Data Management Graphic Design Online Project Management

**P. Neal Ritchey, Ph.D.** Department of Sociology University of Cincinnati

**Population Projections** 

Suzanne Kunkel, Ph.D. Project Consultant





#### Acknowledgments

The authors would like to thank Arlene Nichol and Lisa Grant for their assistance in preparing tables, and Mary Vadakkan for verifying the many facts and figures presented in this report.

We also would like to express our gratitude to Robert Applebaum, William Ciferri, and Jane Straker for their comments on earlier versions of this report.

This research was funded as part of a grant from the Ohio General Assembly, through the Ohio Board of Regents to the Ohio Long-Term Care Research Project.

All county reports as well as a state report are downloadable at: <u>http://www.scripps.muohio.edu/scripps/research/countyreports.html</u>



- Almost 18% of Jackson County's population is age 60+ (or 5,843 individuals)
- By 2020, there will be 9,600 individuals age 60+ in Jackson County (This is a 64% increase in the 60+ population)
- Nearly 3 in 4 individuals age 85+ are female
- Disability increases with age: Only 3% of 60-69 year olds have a severe disability, compared to 44% of those 90+
- Nearly one half of individuals age 60+ have at least one disability
- By 2020, more than 700 individuals age 60+ with a severe disability will reside in Jackson County
- Almost 19% of the age 60+ population live in poverty
- Less than 2% of individuals age 60+ are racial or ethnic minorities
- Of men age 60+, 78% are married, compared to only 46% of women
- More than 8 in 10 individuals age 60+ have 12 or fewer years of education
- Of women age 60+, 43% live alone, compared to 19% of men

**396 UPHAM HALL** 

MIAMI UNIVERSITY

OXFORD, OH 45056

PHONE: (513) 529-2914

SCRIPPS

GERONTOLOGY CENTER





#### Preface

During the next 20 years, the national population, as well as the population in Ohio, will grow older. In anticipation of this impending change, we have created this series of reports to help Ohio area agencies on aging, service providers, and other organizations that are not directly involved in aging services to better plan for the needs of the aging population.

The purpose of these reports is to present the unique profile of the **older population** (**60**+) in each of Ohio's 88 counties and to project the number of older people and the prevalence of disability among this population. Trends and projections are provided for ages 60 and above, because this is the eligibility age for some state and local home care programs. Specific topics explored include disability, poverty, marital status, living alone, and educational attainment among the older population. Throughout the reports, trends are compared according to gender and age group for each county. To provide a better understanding of the county's standing in relation to the rest of the state, population characteristics from each county are compared with corresponding measures of Ohio's older population. In order to provide insight into the direction the county is moving some population trends are also presented.

In preparing this report, we used data from the Census short form, which is available for a ll residents within each county, and the Census long-form, which is available for a representative sample of county residents. The actual Census count from the Census short-form and the weighted sample counts from the long-form may be slightly different. To preserve privacy and confidentially of the respondents, the census long-form data is available for geographic units with a minimum population of 100,000. In some cases a large county encompasses several such geographic units while in other cases a few neighboring counties are bundled together to form a geographic unit with 100,000 population. In large counties, the data for education, poverty threshold, living arrangement, marital status and disability rates are for the county alone, while smaller neighboring counties will show identical data, for the above indicators of need for assistance, for the bundled counties. **The data in this report combine Gallia, Jackson and Lawrence Counties.** 

Sources used to create all tables and figures are specified.



### JACKSON COUNTY, OHIO

#### Background

This report illustrates the demographic changes that occurred in Jackson County between 1990 and 2000, and presents projections of the older population and including number of older adults with disabilities. The report also covers other population characteristics that have been shown to be associated with the need for long-term care services among older adults, such as the prevalence of poverty, living alone, lack of education, and being unmarried. County-level data are compared to data on Ohio as a whole in order to show differences or similarities in population characteristics. By examining both demographic patterns and informed projections, counties will be better prepared to address the needs of their aging and disabled populations.

#### **County Overview**

Jackson County is located in the southeastern portion of Ohio, encompassing the city of Jackson. In 2000, the county population was 32,641. Jackson County is relatively rural, with 61.6% of the population living in rural areas in 2000, compared to 59.7% in 1990. This represents an increase of 11.5% in rural population over the ten-year period. With 5,843 individuals age 60 and over, Jackson County has the 67<sup>th</sup> largest 60+ population in the state, yet it ranks 47<sup>th</sup> in proportion of total population that is 60+ (out of 88 counties in Ohio). As shown in the Summary Table, the 60+ population represents 17.9% of the total population in Jackson County.

Total Population Age 60+	5,843
% Population Age 60+	17.9
Population Age 40+	14,544
% Population Age 40+	44.6
% Population 60+ at or Below Poverty Level*	18.9
% Population Age 60+ with Self-Care Disabilities*	15.2
% Population Age 60+ with at Least one Physical, Mental, Sensory or Self-Care Disability*	45.3
% Population 60+ who are White	98.3
% Population Age 60+ who are Married*	59.1
% Population Age 60+ who are Living Alone*	33.3
% Population Age 60+ who Have Less Than a High School Diploma*	43.9

#### Summary Table Jackson County, 2000

\*These data categories reflect combined data from Gallia, Jackson and Lawrence counties.

In some instances in this report, data are presented for the population age 40+. This cohort is important to consider when developing projections, because the population age 40+ in 2000 will be age 60+ in 2020. The population that is currently 40+ is also significant because it contains the baby boom generation. As shown in the summary table, 44.6% of the population in Jackson County is currently over the age of 40.

In the remainder of this report, we explore variables (touched on in the Summary Table) that are related to long-term care needs. Factors related to one's need for long-term care include disability, income, race and ethnicity, marital and educational status, and living arrangements. The following sections provide detailed analyses of these risk factors according to gender, age group, county/state standing, and ten-year trends.

#### **Population Profile**

The total population of Jackson County increased by 8.0% between 1990 (30,230 residents) and 2000 (32,641 residents). The entire population of Ohio increased 4.7% in the same time. In 2000, 17.9% of the county population was 60+. Table 1 provides a detailed breakdown of the older population in Jackson County in 2000 by age group and gender.

Jackson County, 2000							
	Men		Wome	n			
Age Group	Number	Percent	Number	Percent	Total		
60-64	677	48.2	727	51.8	1,404		
65-69	513	42.8	685	57.2	1,198		
70-74	477	41.0	685	59.0	1,162		
75-79	386	40.0	579	60.0	965		
80-84	217	36.5	377	63.5	594		
85-89	97	27.7	253	72.3	350		
90-94	30	22.6	103	77.4	133		
95+	4	10.8	33	89.2	37		
Total 60+	2,401	41.1	3,442	58.9	5,843		
Ohio 60+	823,200	41.9	1,140,289	58.1	1,963,489		

# Table 1 Population Age 60+, by Gender and Age Group Lockson County, 2000

*Source:* U.S. Census Bureau, 2000 Census of Population: Table P12. SEX BY AGE [49] - Universe: Total Population

**Gender Distribution -** The gender distribution of the older population in Jackson County is similar to that of the state of Ohio. Of the entire county population age 60+, women comprise 58.9% (compared to 58.1% in the state). As shown in Table 1, women outnumber men at all ages over 60; a disparity that increases with each advancing age group. Of particular interest is the gender ratio among the oldest age group. Of the population over the age of 84 in Jackson County, 74.8% are women. The higher proportion of women among the oldest age group suggests that the population potentially eligible for, and in need of, long-term care services is largely female.

**Growth in the Older Population -** As shown in Figure 1, there are only slight differences in the population distribution across age groups in the county compared to the state. Although the majority of Ohioans are under the age of 60, the proportion of older adults in Jackson County (and Ohio) will grow substantially over the next several decades. This growth in the older population is largely a result of the aging baby boomers. Currently ranging from 40 to 59 years of age, this cohort will dramatically impact the age distribution of the older population as they age. The influence of the baby boomers on both county and state populations is evident in Figure 1.

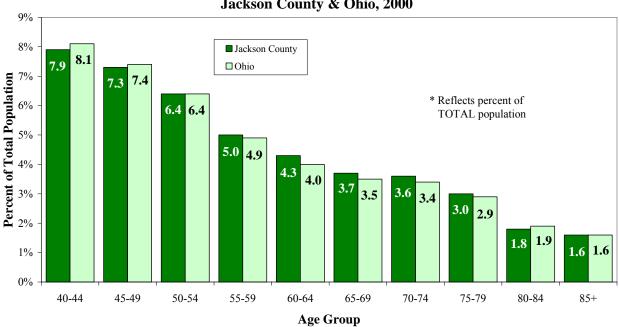


Figure 1 Population Distribution\* by Age Group (40-85+) Jackson County & Ohio, 2000

Source: U.S.Census Bureau, 2000 Census of Population: P12. SEX BY AGE [49].

The impact of the baby boomers on the age distribution of the 40+ population is also evident when population data from 2000 are compared to data from 1990. As shown in Figure 2, 26.6% of the county population was age 40-59 in 2000, compared to 21.4% in 1990. Also noteworthy is the increase in the population over the age of 85. In 2000, this age group comprised 1.6% of the population, compared to 1.5% in 1990 (an increase of 6.7%).

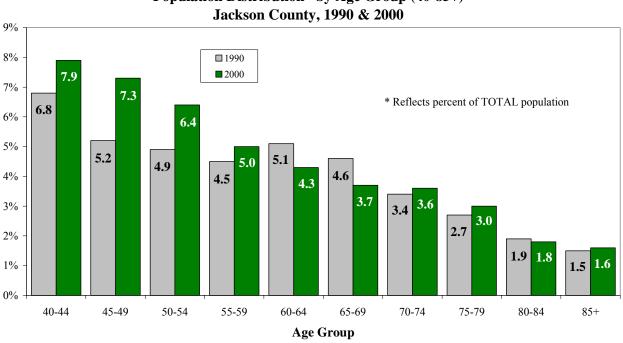


Figure 2 Population Distribution\* by Age Group (40-85+) Jackson County 1990 & 2000

Source: U.S. Census Bureau, 1990 Summary Tape File 1 (STF1) P011 & 2000 Census of Population: P12. SEX BY AGE [49].

Another indication that the population in Jackson County is aging is the increase in median age<sup>1</sup>. Between 1990 and 2000, median age increased from 33 years (1990) to 36 years (2000). This increase closely reflects that of the state, where the median age rose from 33 to 36 years in the same period. An increase in median age suggests that the proportion of older adults in Jackson County is growing. As these segments of the county population reach advanced age, the need for long-term care services may increase.

<sup>&</sup>lt;sup>1</sup> The **median age** of a population is that age that divides a population into two groups of the same size, such that half the total population is younger, and the other half is older.

#### **Population Projections**

This section of the report focuses on the expected growth of the overall older population, and on the growth of the older population who will experience some limitation in their ability to perform basic *activities of daily living* (ADLs) such as bathing, dressing, and preparing meals.

To project the size of the population age 60 and older for the years 2005 to 2020, we began with the population (already born) that has reached at least the age of 40. Using the *cohort component* methodology of population projection (Shryock & Siegel, 1996), we made the following assumptions about both survival and migration rates:

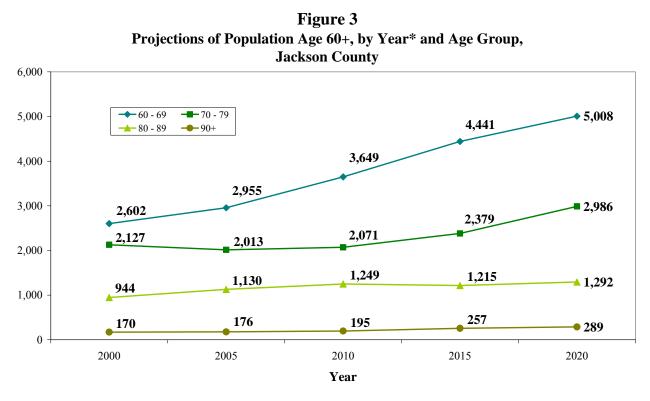
*Survival Rate*: Ohio's survival rates are based on national projected survival rates. These rates include improvements in national mortality rates, while maintaining deviation from the national rates observed in Ohio in the 2000 Vital Statistics.

*Migration Rate*: The 10-year net migration rates were estimated using age-sex counts of each county's population in the 1990 and 2000 Censuses adjusted for the deaths occurring to the age-sex group from April 1, 1990 through March 31, 2000. Of course, in calculating the deaths occurring to an age group, adjustment was made for the group's aging during the decade. The age-sex specific rates of net migration for each county during 1995-2000 are assumed to hold for that county during the period 2000-2005 and 2005-2020. For a more detailed explanation of the procedures used for determining survival or migration rates see the Methodology section.

A beneficial feature of these population projections is the detailed presentation of the 85-89, 90-94, and 95+ age groups (when possible) for the following reasons:

- 1.) The high rate of growth of the population 85 years and over;
- 2.) Rates of disability vary considerably among these age groups;
- 3.) The Federal Interagency Forum on Aging-Related Statistics now recommends that data be presented for ages 85-89, 90-94, and 95+ (<u>http://www.agingstats.gov/chartbook2000/dataneeds.html</u>).

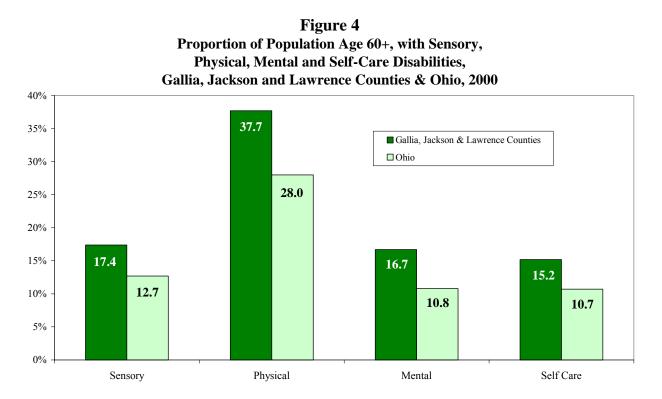
The number of Jackson County residents age 60 and over is expected to increase from a total of 5,843 in 2000 to a projected 9,575 in 2020. As Figure 3 (and Table 1a in the Appendix) illustrates, the greatest increase is expected among the 60-69 year age group (those currently age 40-49). In 2000, there were 2,602 older adults age 60-69 in Jackson County. By the year 2020, when the bulk of the baby boomers move into this age group, it is expected that there will be approximately 5,008 individuals age 60-69 in Jackson County. This projection suggests a 92.5% increase in the County population in this age group. The 90+ age group is also expected to increase, from 170 in 2000, to 289 in 2020 (an increase of 70%).



**Source**: Authors' projections. \*Year 2000 data are actual population counts.

#### **Prevalence of Disability among the 60+ Population**

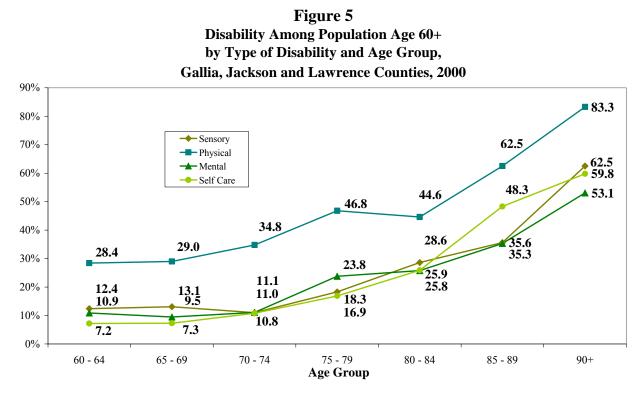
The rate of disability among the 60+ population in Jackson, Gallia and Lawrence Counties<sup>2</sup> closely mirrors the state of Ohio. In 2000, the most common type of disability reported was physical, followed by sensory, mental, and self-care impairments, respectively (see Figure 4). According to the Census, a physical impairment is defined as a long-lasting condition that substantially limits one or more basic physical activities such as walking, climbing stairs, reaching, lifting or carrying. Sensory impairments include blindness, deafness, or any severe and long-lasting vision or hearing impairment. Mental health impairment is defined as having difficulty learning, remembering or concentrating because of a physical, mental, or emotional condition that lasts 6 months or more. Self-care impairments include difficulty dressing, bathing, or getting around the house as a result of a long-lasting condition (6 months or more). It should be noted that these categories are not mutually exclusive. Respondents could have multiple impairments, which may span more than one disability category. In 2000, 45.3% of the 60+ population in Jackson, Gallia and Lawrence Counties had at least one disability.



Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

<sup>&</sup>lt;sup>2</sup> As explained in the Preface, Figures 4-6, 9-12, & 14-20 present data for Jackson, Gallia and Lawrence Counties.

As illustrated in Figure 5, the percentage of individuals reporting sensory, physical, mental and self-care disabilities in Jackson, Gallia and Lawrence Counties steadily increases with age, not surprisingly, with the oldest age group reporting the highest levels in all four types of disability. For example, the proportion of people with physical disabilities increases from 28.4% of the population age 60-64, to 83.3% of the population age 90+.



Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

#### **Projections of Population with Disability**

In this study, disability is defined as a measure of impairment in Activities of Daily Living (ADLs) and Instrumental Activities of Daily Living (IADLs). Three levels are assigned to this measure: Severe Disability, Moderate Disability, and Little or No Disability. Individuals are classified as moderately disabled if they received assistance in one of the following ADLs: eating, transferring in or out of bed or chair, getting to the toilet, dressing, bathing, or remaining continent; or in at least one of the following instrumental tasks of daily living: walking, shopping, meal preparation, housekeeping, or using transportation or telephone. Severe disability refers to receiving assistance in at least two of the following ADLs: eating, bathing, transferring in or out of bed or chair, getting to the toilet, dressing, or remaining continent, or to having cognitive impairment. The disability rates by sex and age group are assumed to remain the same from 2000 to 2020 as they were in 1995.

The prevalence of disability increases with age. As Figure 6 shows, only 3% of the population age 60-64 have a severe disability, compared to more than half (53%) of the people age 95 and older. Women experience higher rates of severe and moderate disability at every age compared to men of the same age. For more information on the prevalence of disability among men and women by age group, see the Methodology section.

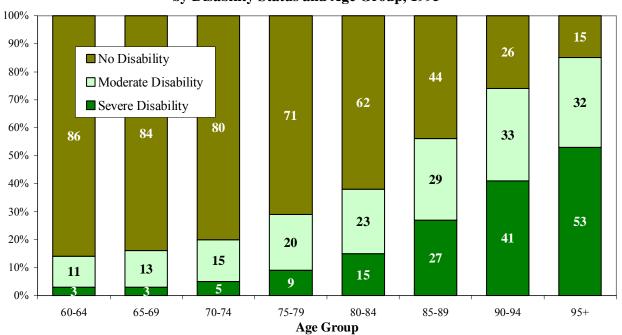


Figure 6 Estimated Percentage Distribution of Total Population by Disability Status and Age Group, 1995

Source: Mehdizadeh, S.A., Kunkel, S.R., Ritchey, P.N. (2001). *Projections of Ohio's Older Disabled Population: 2015 to 2050*. Oxford, OH: Scripps Gerontology Center, Miami University.

Since the rate of disability by gender and age group was held constant throughout the timeline (see the Methodology section for a more detailed explanation), any fluctuations in the number of persons with disabilities across time are attributed to projected changes in the number of people in each age-gender group. As was discussed in the population projections section (see Figure 3), the greatest increases in the 60+ population are expected in the 60-69 and 90+ age groups, while more modest increases are expected in the 70-79 and 80-89 age groups. Because increases are expected in all segments of the 60+ population, the projected number of persons with disabilities is expected to increase from 2000-2020 in Jackson County (see Table 2 below, and Table 1a in the Appendix). When broken down by age group, projections suggest the greatest increases in both moderate and severe disability among the 60-69 and 90+ age groups because of projected increases in these populations. Table 1a in the Appendix provides a breakdown of the projected number of disabled persons for each age group for Jackson County.

Jackson County, 2000*-2020						
TotalNoModerateSevereYearPopulationDisabilityDisabilityDisability						
2000	5,843	4,381	972	490		
2005	6,274	4,709	1,040	525		
2010	7,164	5,424	1,160	580		
2015	8,292	6,329	1,315	648		
2020	9,575	7,346	1,503	726		

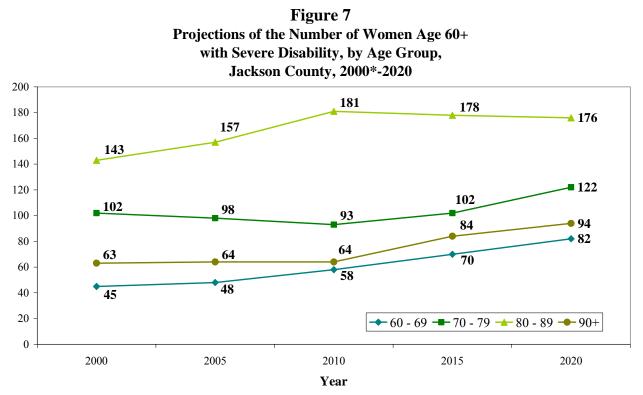
Table 2Projections of Disability Among Population Age 60+Jackson County, 2000\*-2020

#### Source: Authors' Projections

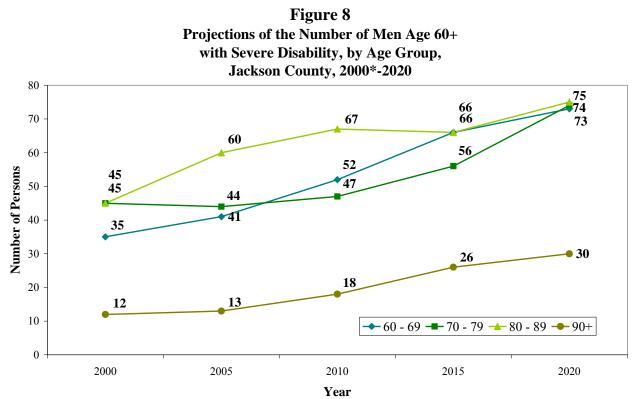
\* Year 2000 data are actual population counts, years 2005-2020 are projections.

Figures 7 and 8 (and Tables 2a and 3a in the Appendix) show the projected number of disabled women and men (respectively) in Jackson County according to age group. Because the rates of disability are assumed to be constant over the future time horizon, projected changes in the number of people with disabilities reflect changes in population composition.

With regard to the older female population, 353 were severely disabled in 2000, compared to a projected 474 in 2020. Changes in the number of disabled older adults are expected only in age groups where population changes are expected. Figure 7 shows that between 2000 and 2020, an increase in numbers of severely disabled women age 60+ is expected among all age groups in Jackson County, as these populations are expected to increase.



**Source**: Authors' projections. \*Year 2000 data are actual disability counts. The population with severe disabilities in Jackson County is largely female. In 2000, a total of 137 males age 60 and over were severely disabled (compared to 353 females). By the year 2020, it is expected that the number of disabled older men will increase to 252 (compared to 474 older women). Figure 8 shows that the largest increase in the number of severely disabled men is expected among the 60-69 age group. Smaller increases in the number of severely disabled men are expected among the 70-79, 80-89, and 90+ age groups in Jackson County.



**Source**: Authors' projections. \*Year 2000 data are actual disability counts.

#### **Population Characteristics that Could Affect Need for Care**

Several variables have been found to be related to the prevalence of disability and the need for long-term care services as one ages. These variables include poverty, racial and ethnic background, marital status, living alone, and educational attainment (http://www.aoa.gov/prof/statistics/future\_growth/aging21/Program.asp). In the following sections, these issues are explored in the context of the older population in Jackson, Gallia and Lawrence Counties.

**Poverty** - Standards for gauging poverty levels are set by the Federal Poverty Threshold<sup>3</sup>. which delineates income levels (or thresholds) that vary by family size, age of householder, and number of related children under 18 years of age. Rates of poverty are typically discussed as percentages of the Federal Poverty Threshold (FPT), for which those with incomes below 100% of the FPT are the most impoverished, and those with incomes above 400% of the FPT are the most economically advantaged. In the following discussion, data regarding individuals with incomes greater than 400% of the poverty level are included for comparison, although these individuals are not considered impoverished. As shown in Figure 9, a significant number of older adults in Jackson, Gallia and Lawrence Counties are potential candidates for state and federal assistance based on income eligibility. In 2000, 68.5% of the 60+ population had incomes below 300% of the federal poverty level. Of this population, 18.9% were living at or below 100% of the poverty level.

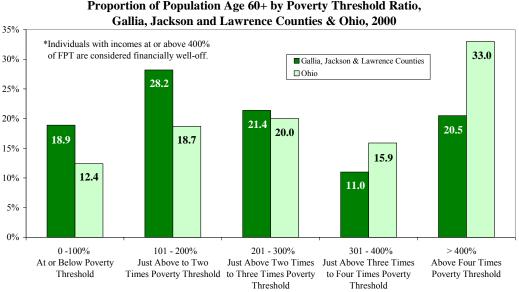
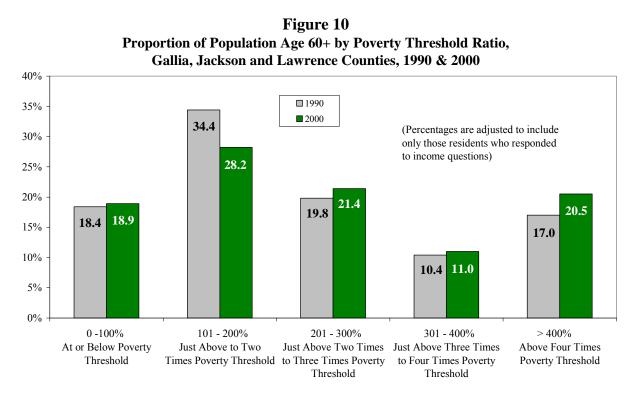


Figure 9 Proportion of Population Age 60+ by Poverty Threshold Ratio,

Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

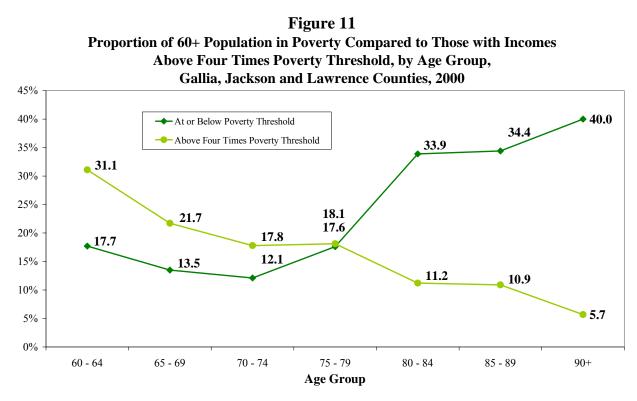
<sup>&</sup>lt;sup>3</sup> Federal Poverty Threshold - In 2000, the poverty level was \$8,959 for one person under the age of 65, and \$8,259 for an individual over 65. For two person households, the poverty level was \$11,590 if the householder was under 65 and \$10,419 when the householder was 65+. In 1990, the poverty threshold was \$6,800 (annual income) for one person under the age of 65, and \$6,268 for an individual over 65. For two person households, where the householder was under the age of 65, the poverty threshold was \$8,794, and \$7,905 when the householder was 65+. For more information about poverty thresholds, see: http://www.census.gov/hhes/poverty/threshld.html **Scripps Gerontology Center** Page 13

Compared to 1990, there were a higher percentage of older adults at both ends of the poverty scale in Jackson, Gallia and Lawrence Counties in 2000. Figure 10 shows that the percent of adults 60+ living below the poverty level increased from 18.4% in 1990 to 18.9% in 2000. At the other end of the scale, the percent of older adults with incomes over 400% of the poverty level (the most economically advantaged) increased in this period, from 17.0% in 1990, to 20.5% in 2000.



Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

A closer examination of poverty rates in Jackson, Gallia and Lawrence Counties reveals striking trends in relation to age. As shown in Figure 11, the percentage of people at or below the poverty level increases dramatically with advancing age. To illustrate, nearly one-third (31.1%) of 60-64 year olds reported incomes above four times the poverty threshold (the highest income category), compared to only 5.7% of those in the oldest age group (90+). In contrast, 17.7% of 60-64 year olds fall in the lowest income category, while 40.0% of the 90+ population reported incomes at or below the poverty threshold.

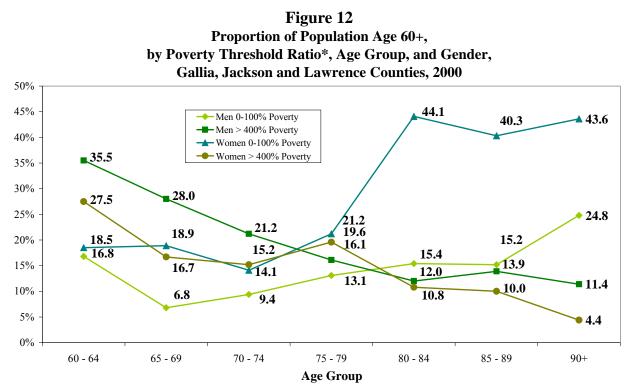


Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

Figure 12 shows a comparison of the most economically disadvantaged income category ( $\leq 100\%$  FPT) and the most economically advantaged income category (> 400% FPT) by gender and age group. In order to show the contrast between the lowest and the highest income groups, the middle income categories have been intentionally left out.

In 2000, 35.5% of men age 60-64 were in the highest income category, while 11.4% of men age 90+ had this level of income. In contrast, only 16.8% of men age 60-64 were in the lowest income category, compared to 24.8% of men age 90+. Figure 12 shows that a fairly stable percentage of older men were classified as having incomes at or below 100% of the FPT from ages 60-84, with an increase in the proportion of men in this income category as they approach the 90+ age group. It appears that age 85-89 is a pivotal point for men, where average incomes drop sharply as they near the 90+ age group.

The pattern of income distribution among older women in Jackson, Gallia and Lawrence Counties is similar to that of older men. One important distinction is that there is a higher proportion of women in the lowest income category ( $\leq 100\%$  FPT), and a lower proportion of women in the highest income category (>400% FPT) at nearly all ages.



**Source**: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent. \*Middle income groups have been removed in order to show the contrast between the lowest and highest income groups.

#### **Race and Ethnicity**

Jackson County's older population is less racially and ethnically diverse than the older population in Ohio as a whole. Figure 13 shows that in 2000, 98.3% of the county population (60+) identified themselves as white non-Hispanic, compared to 89.7% of the state population. In the same year, 0.7% of the county population self-identified as black non-Hispanic, compared to 8.4% of the state population.

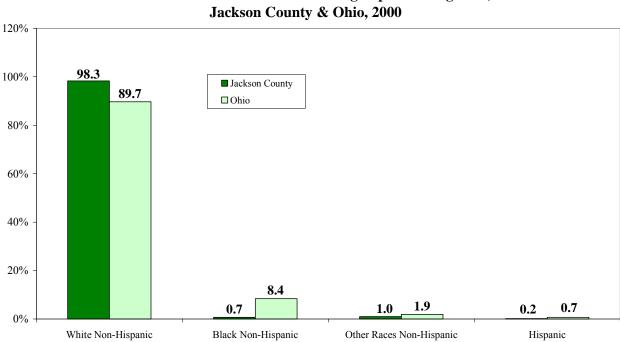
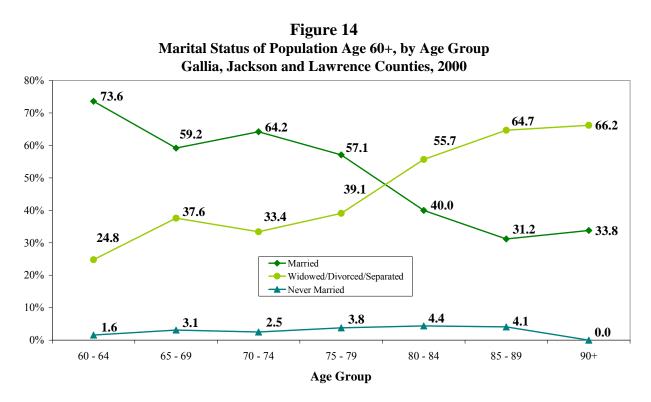


Figure 13 Race and Ethnic Distribution Among Population Age 60+, Jackson County & Ohio. 2000

Source: U.S.Census Bureau, 2000 Census of Population: PCT12I, PCT12J, & PCT12H SEX BY AGE.

#### **Marital Status**

According to Census data, the percentage of married older adults decreases steadily after age 60. As illustrated in Figure 14, the majority (73.6%) of 60-64 year olds were married in 2000, while 26.4% were single (defined as widowed, divorced, separated or never married). In contrast to 60-64 year olds, the marital status of the 90+ population is nearly the inverse. Among this age group, 66.2% were single in 2000, while 33.8% were married.



Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

Between 1990 and 2000, the percentage of married older adults (60+) in Jackson, Gallia and Lawrence Counties remained fairly stable. In 2000, 59.1% of older residents were married compared to 58.3% in 1990. Similarly, no major changes occurred among the single population (people who were widowed, divorced, separated, or never married). In 2000, 40.8% of the 60+ population was single, compared to 41.7% in 1990 (see Figure 15).

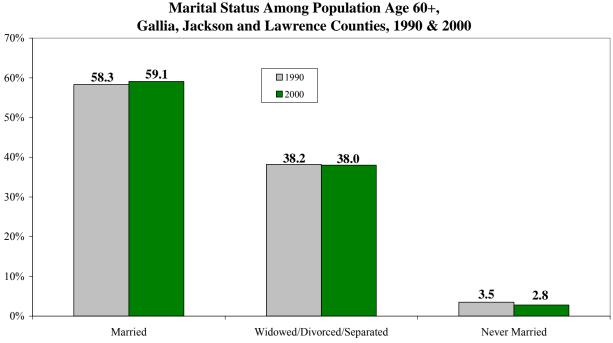
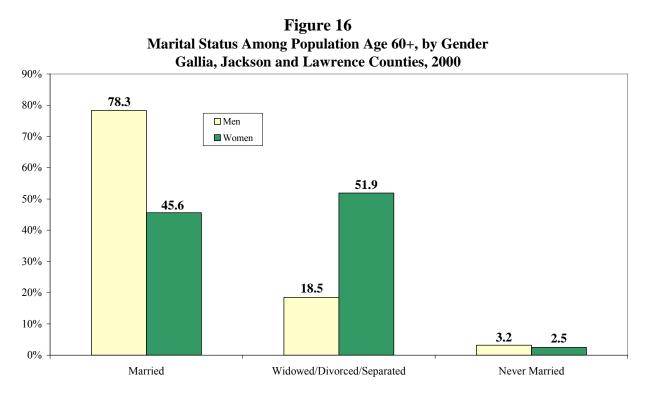


Figure 15 Marital Status Among Population Age 60+,

Source: U.S. Census Bureau, 1990 and 2000: Public Use Microdata Sample: 5-Percent.

Women above the age of 60 are more likely to be widowed, divorced, or separated than men. Figure 16 shows that 78.3% of men age 60+ in Jackson, Gallia and Lawrence Counties were married in 2000, compared to only 45.6% of women. Because single older adults are more likely than married couples to need outside help or institutional care, the population in Jackson, Gallia and Lawrence Counties that is potentially in need of such assistance is largely female.

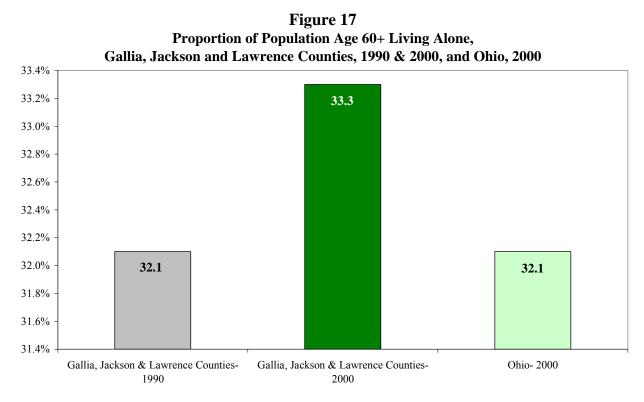


Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

#### Living Alone

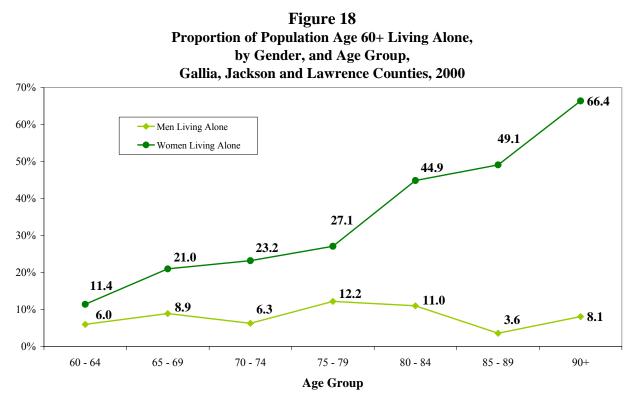
Figure 17 compares the proportion of Jackson, Gallia and Lawrence County residents age 60+ who were living alone in 2000 to Ohio, and illustrates the changes that occurred in the county population (60+) living alone between 1990 and 2000.

In 2000, 33.3% of Jackson, Gallia and Lawrence County residents age 60+ were living alone, compared to 32.1% of the state population age 60+. The percentage of older adults living alone in Jackson, Gallia and Lawrence Counties has increased since 1990, from 32.1% of the 60+ population to 33.3% in 2000.



Source: U.S. Census Bureau, 1990 and 2000: Public Use Microdata Sample: 5-Percent.

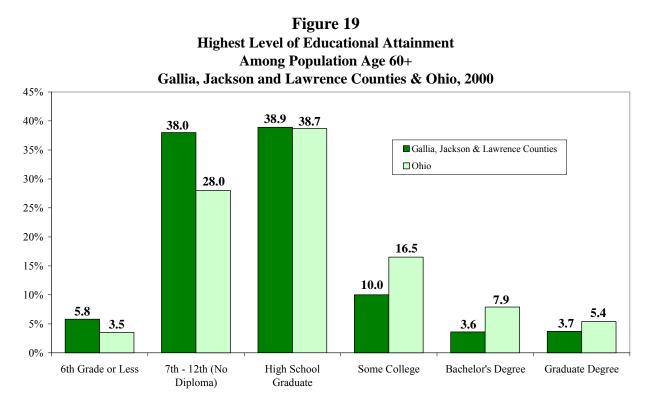
Older women are more likely than older men to be living alone in Jackson, Gallia and Lawrence Counties. Figure 18 shows that a higher percentage of women than men are living alone at all ages above 60. While the percentage of men living alone increases only slightly with age, the percent of women living alone increases dramatically with age. Among the 60-64 year age group in 2000, 11.4% of women were living alone, compared to 6.0% of men. Among the oldest age group (90+), 66.4% of women were living alone, compared to only 8.1% of their male counterparts.



Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

#### Education

Studies suggest that there is a strong relationship between educational attainment and the prevalence of poverty and disability in old age. Figure 19 shows that the majority of older adults (60+) in Jackson, Gallia and Lawrence Counties have completed 12 or fewer years of school. Over one third (38.9%) of older adults have completed high school, and 43.8% have completed less than 12 years. This suggests that a significant proportion of the older population may be economically vulnerable.



Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

Figure 20 contrasts the educational attainment of older adults in Jackson, Gallia and Lawrence Counties by gender. Older women are more likely to have only completed high school, while older men are more likely to have pursued and obtained higher degrees. As a whole, the older female population in Jackson, Gallia and Lawrence Counties is less educated than the older male population.

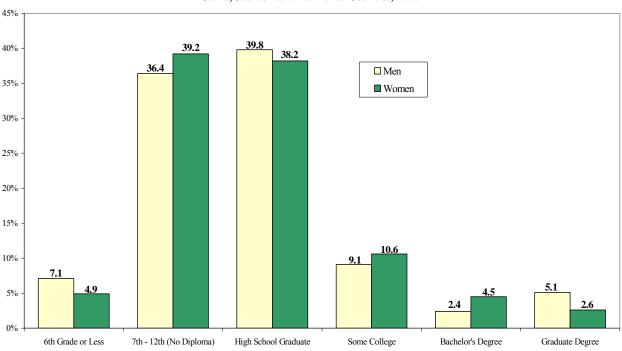


Figure 20 Highest Level of Educational Attainment Among Population Age 60+, by Gender Gallia, Jackson and Lawrence Counties, 2000

Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

#### Summary

This analysis of population trends and projections in Jackson County, Ohio reveals several important issues with regard to the prevalence of poverty and disability among the older population. Primarily, it is evident that the County population is aging, and the population age 60+ will continue to grow over the next twenty years. More specifically, the so-called "oldest old" (85+) are the fastest growing age group in the County (as well as the state of Ohio). The unprecedented growth in the older population will present the County (and the state) with a number of challenges in the coming years. Among the older population in Jackson County, levels of disability and poverty increase with age, with the oldest old experiencing the highest rates of both. Also of concern is the preponderance of older women among the oldest age groups, who comprise a majority of the impoverished, disabled and single populations. These women, who are highly economically vulnerable, and are potentially in need of significant personal care assistance, are frequently living alone; a trend that is expected to become increasingly common over the next several decades.

#### Methodology

Projections of the disabled older population in Jackson County were calculated in three steps. We developed projections of the county's older population by gender and age groups from 2000 to 2020. We also made estimates of disability rates for the older population by gender and age groups. And, we applied these disability rates to the projected population to project the number of persons with a disability in Jackson County.

**Projection Method -** We developed population projections using the "cohort component method" (Shryock & Siegel, 1996). This method involves beginning with actual population counts in gender and age groups, and applying specific rates of change (births, deaths, and migration) to estimate the future population. We projected the population in cycles of 5-year periods through the year 2020. We applied projected survival rates to the beginning population in order to calculate the surviving population for a 5-year period (see following section for an explanation of survival rates). Next, we applied gender and age group specific migration rates to calculate the number of survivors leaving and joining the county population during the five years. The final projected population equals the survived population plus the difference between the number of migrants leaving and joining the county. The projected population at the end of each 5-year period becomes the beginning population for the next 5-year age groupings of men and women to make the projections. In order to project the population that will be 60+ in 2020, we began with the population that was 40+ in 2000 (these cohorts, of course, age as they are projected forward).

**Survival Rates -** To calculate survival rates for the older population in Ohio, we combined projected national mortality rates from the Census with actual mortality rates for the state to develop a trended set of survival rates for 2005-2020. All calculations were done for each gender in 5-year age groups. Using Census projected life tables for 2000, 2005, 2010, 2015, and 2020, we developed 5-year survival rates for the nation (for life tables, see <a href="http://www.census.gov/population/www/projections/natdet.html">http://www.census.gov/population/www/projections/natdet.html</a>). Using Ohio counts of death and counts of population for 2000, we developed survival rates for Ohio for 2000. We then projected the County's survival rates to pattern the expected change for the Nation while maintaining the difference between the County and the Nation that occurred in 2000.

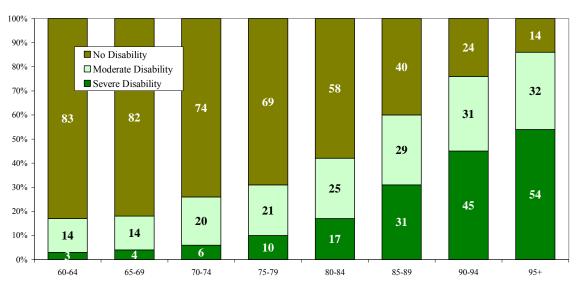
**Migration Rates -** We computed net migration estimates (i.e., the difference in the number of migrants joining and leaving the county) for the County for each gender in 5-year age groups (beginning with ages 40-44 years old, through 95+). We calculated migration estimates using Census data for 1990 and 2000 and counts of County death from Ohio public use mortality files (Ohio Department of Health, 1990-2000). We "survived" the 1990 County population of each gender and age group by subtracting the deaths from those residing in the county from April 1, 1990 through March 31, 2000. In calculating the deaths occurring to an age group, we adjusted for the group's getting older, or aging, during the decade. We calculated net migration by subtracting this survived population from the 2000 count of the age population (the age group that was 10 years older in 2000 than in 1990). Thus, net migration equals the actual 2000 count minus the survived population (or minus the number of people that would have been in the county had no migration taken place during the decade). The aforementioned set of assumptions, which guided our projection methodology, garnered specific results. If these assumptions were

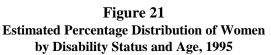
changed, it would yield different results. In 2003, the Ohio Department of Development produced a series of population projections for each of Ohio's 88 counties. As their research was based on a different set of assumptions, their numbers differ from ours slightly (http://www.odod.state.oh.us/research/).

**Estimation of Age and Sex Specific Disability Rates for Gender and Age Groups –** Disability in this study is defined as a measure of impairment in activities of Daily Living (ADL) and Instrumental Activities of Daily Living (IADL). Three levels were assigned to this measure: Severe Disability, Moderate Disability, and Little or No Disability. Disability rates for the institutionalized and community based older population were calculated separately, weighted by their respective proportions in the population, and then combined.

The community disability rates were calculated using the community portion of the 1994 National Long Term Care Survey (NLTCS). Institutional disability rates were calculated using the 1995 National Nursing Home Survey (NNHS). These surveys provided information to calculate the disability rate for the 65+ population. As we defined disability, we relied on individual ADL-IADL item scores. Sample participants were identified as either dependent in performing Activities of Daily Living or independent in order to assign disability status to each individual. Two criteria were used in selecting individual ADL or IADL items to include in the disability scale: 1) items must have similar wording, content, and time span in both surveys; and 2) the scale, and the items used in creating the scale, must be as similar as possible to the items used in calculating the disability measure that we created in our earlier studies of projecting disabled older population of Ohio.

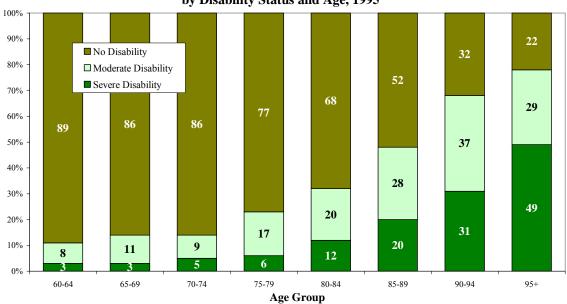
We used 2000 Census data on self-care disabilities and the National Health Interview Survey on Disability, 1995: Phase II Adult Followback as a guide to extend the disability rates established for the 65+ population to the 60-64 age group. We are assuming that the proportion of the population that will become disabled in each gender and age group will remain constant from 1995 (the survey dates) to the year 2020. We acknowledge that there are studies that suggest it could be otherwise. Figures 21 and 22 show the higher rates of severe disability among women of all ages, and the consistent increase in the prevalence of disability with advancing age for both men and women.





Age Group

Source: Mehdizadeh, S.A., Kunkel, S.R., Ritchey, P.N. (2001). Projections of Ohio's Older Disabled Population: 2015 to 2050. Oxford, OH: Scripps Gerontology Center, Miami University.



#### Figure 22 Estimated Percentage Distribution of Men by Disability Status and Age, 1995

Source: Mehdizadeh, S.A., Kunkel, S.R., Ritchey, P.N. (2001). Projections of Ohio's Older Disabled Population: 2015 to

2050.

#### References

Administration on Aging (no date). Aging into the 21<sup>st</sup> century. Retrieved February 27, 2004, from <u>http://www.aoa.gov/prof/statistics/future\_growth/aging21/Program.asp</u>

Federal Interagency Forum on Aging-Related Statistics (July 28, 2000). Older Americans 2000: Key Indicators of Well-Being. Retrieved March 3, 2004, from http://www.agingstats.gov/chartbook2000/dataneeds.html

Mehdizadeh, S.A., Kunkel, S.R., & Ritchey, P.N. (2001). Projections of Ohio's older disabled population: 2015 to 2050. Oxford, OH: Scripps Gerontology Center, Miami University.

National Center for Health Statistics (1995). *National Nursing Home Survey, 1995*. Hyattsville, MD: United States Department of Health and Human Services.

National Center for Health Statistics (1995). *National Health Interview Survey on Disability*, *1995: Phase II, Adult Followback*. Hyattsville, MD: United States Department of Health and Human Services.

National Institute on Aging & Center for Demographic Studies (1994) *National Long Term Care Survey, 1994.* Durham, NC: Center for Demographic Studies, Duke University.

Ohio Department of Development (no date). Ohio County Profiles: Population Projections 2005-2030. Retrieved February 27, 2004, from <u>http://www.odod.state.oh.us/research/</u>

Ohio Department of Health (1990-2000) *Ohio Death Statistics*. Columbus, Ohio: Ohio Department of Health.

Shryock, H.S., Siegel, J. S. (1996). The Methods and Materials of Demography. Condensed edition by E.C. Stockton. New York: New York, Academic Press.

U.S. Census Bureau (2003). Census 2000 Summary File 1 (SF 1) 100 – Percent Data. Retrieved 2003 from <u>http://factfinder.census.gov</u>.

U.S. Census Bureau. (August 2, 2002). National Population Projections, Detailed Files. Retrieved November 5, 2003, from <a href="http://www.census.gov/population/www/projections/natdet.html">http://www.census.gov/population/www/projections/natdet.html</a>

U.S. Census Bureau (no date). Poverty thresholds. Retrieved February 27, 2004, from <u>http://www.census.gov/hhes/poverty/threshld.html</u>

U.S. Department of Commerce, Bureau of the Census. CENSUS OF POPULATION AND HOUSING, 1990 [UNITED STATES]: PUBLIC USE MICRODATA SAMPLE: 5-PERCENT SAMPLE [Computer file]. 3<sup>rd</sup> release. Washington, DC: U.S. Dept. of Commerce, Bureau of the Census [producer], 1995.

U.S. Department of Commerce, Bureau of the Census. CENSUS OF POPULATION AND HOUSING, 2000 [UNITED STATES]: PUBLIC USE MICRODATA SAMPLE: 5-PERCENT SAMPLE [Computer file]. 3<sup>rd</sup> release. Washington, DC: U.S. Dept. of Commerce, Bureau of the Census [producer], 2000.

### Appendix

Jackson County, 2000, 2005, 2010, 2015, 2020       Total     Moderate     Severe							
Year	Age Group	Population	No Disability	Moderate Disability	Severe Disability		
2000*	60 - 69	2,602	2,211	311	80		
2000	70 - 79	2,002	1,611	369	147		
	80 - 89	944	519	237	188		
	90+	170	40	55	75		
	Total Age 60+	5,843	4,381	972	490		
2005	60 - 69	2,955	2,514	352	89		
	70 - 79	2,013	1,521	350	142		
	80 - 89	1,130	632	281	217		
	90+	176	42	57	77		
	Total Age 60+	6,274	4,709	1,040	525		
2010	60 - 69	3,649	3,108	431	110		
	70 - 79	2,071	1,582	349	140		
	80 - 89	1,249	686	315	248		
	90+	195	48	65	82		
	Total Age 60+	7,164	5,424	1,160	580		
2015	60 - 69	4,441	3,781	524	136		
	70 - 79	2,379	1,822	399	158		
	80 - 89	1,215	663	308	244		
	90+	257	63	84	110		
	Total Age 60+	8,292	6,329	1,315	648		
2020	60 - 69	5,008	4,260	593	155		
	70 - 79	2,986	2,298	492	196		
	80 - 89	1,292	718	323	251		
	90+	289	70	95	124		
	Total Age 60+	9,575	7,346	1,503	726		

Table 1aProjections of Total Older Population by Age and Levels of DisabilityJackson County, 2000, 2005, 2010, 2015, 2020

Source: U.S. Census Bureau, 2000: Public Use Microdata Sample: 5-Percent.

\* Year 2000 data are actual population counts, years 2005-2020 are projections.

		Jack	son County			
<u>Year</u>	Age <u>Group</u>	Total <u>Population</u>	Population with <u>No Disability</u>	Population with <u>Disability</u>		
				<b>Moderate</b> <sup>a</sup>	Severe <sup>b</sup>	
2000	60-64	727	604	103	20	
	65-69	685	564	96	25	
	70-74	685	510	134	41	
	75-79	579	394	124	61	
	80-84	377	218	94	65	
	85-89	253	102	73	78	
	<b>90</b> +	136	30	43	63	
	Total	3,442	2,422	667	353	
<u>Year</u>	Age <u>Group</u>	Total <u>Population</u>	Population with <u>No Disability</u>	Populati <u>Disat</u>		
				Moderate <sup>a</sup>	Severe <sup>b</sup>	
2005	60-64	851	707	121	23	
	65-69	693	571	97	25	
	70-74	619	461	121	37	
	75-79	579	394	124	61	
	80-84	476	275	119	82	
	85-89	243	98	70	75	
	<b>90</b> +	137	30	43	64	
	Total	3,598	2,536	695	367	
<u>Year</u>	Age <u>Group</u>	Total <u>Population</u>	Population with <u>No Disability</u>	Populati <u>Disat</u>	<u>oility</u>	
				Moderate <sup>a</sup>	Severe <sup>b</sup>	
2010	60-64	1,047	869	149	29	
	65-69	814	671	114	29	
	70-74	630	469	123	38	
	75-79	528	360	113	55	
	80-84	483	279	120	84	
	85-89	315	127	91	97	
	<b>90</b> +	139	31	44	64	
	Total	3,956	2,806	754	396	

 Table 2a

 Projections of the 60+ Female Population by Age Group and Level of Disability

 Jackson County

-

Year	Age Group			Population with <u>No Disability</u>	Population with Disability		
				<b>Moderate</b> <sup>a</sup>	Severeb		
2015	60-64	1,219	1,012	173	34		
	65-69	1,006	829	141	36		
	70-74	744	554	145	45		
	75-79	542	369	116	57		
	80-84	447	258	111	78		
	85-89	328	133	95	100		
	<b>90</b> +	180	40	56	84		
	Total	4,466	3,195	837	434		
<u>Year</u>	Age <u>Group</u>	Total <u>Population</u>	Population with <u>No Disability</u>	Population with <u>Disability</u>			
				Moderate <sup>a</sup>	Severeb		
2020	60-64	1,383	1,148	196	39		
	65-69	1,175	968	164	43		
	70-74	924	688	181	55		
	75-79	646	440	139	67		
	80-84	465	268	116	81		
	85-89	310	125	90	95		
		203	45	64	94		
	<b>90</b> +	205	чJ	04	24		

## Table 2a Continued Projections of 60+ Female Population by Age Group and Level of Disability Jackson County

Source: Authors' projections.

<sup>a</sup> Moderate disability is defined as received help in at least one of the following activities of daily living: eating, transferring in or out of bed or chair, getting to the toilet, dressing, bathing, remaining continent; or in at least two of the following instrumental activities of daily living: walking, shopping, meal preparation, housekeeping, or using transportation.

<sup>b</sup> Severe disability is defined as received help in at least two of the following activities of daily living: eating, transferring in or out of bed or chair, getting to the toilet, dressing, remaining continent, or having cognitive impairment.

		Jack	son County		
<u>Year</u>	AgeTotalPopulation withGroupPopulationNo Disability		Population with <u>Disability</u>		
				Moderate <sup>a</sup>	Severeb
2000	60-64	677	601	56	20
	65-69	513	442	56	15
	70-74	477	412	44	21
	75-79	386	295	67	24
	80-84	217	148	43	26
	85-89	97	51	27	19
	<b>90</b> +	34	10	12	12
	Total	2,401	1,959	305	137
<u>Year</u>	Age <u>Group</u>	Total <u>Population</u>	Population with <u>No Disability</u>	Population with <u>Disability</u>	
				Moderate <sup>a</sup>	Severe <sup>b</sup>
2005	60-64	759	674	63	22
	65-69	652	562	71	19
	70-74	438	378	40	20
	75-79	377	288	65	24
	80-84	276	188	55	33
	85-89	135	71	37	27
	<b>90</b> +	39	12	14	13
	Total	2,676	2,173	345	158
<u>Year</u>	Age <u>Group</u>	Total <u>Population</u>	Population with <u>No Disability</u>	Population with Disability	
				Moderate <sup>a</sup>	Severeb
2010	60-64	1,053	935	88	30
	65-69	735	633	80	22
	70-74	562	485	52	25
	75-79	351	268	61	22
	80-84	275	188	55	32
	85-89	176	92	49	35
	<b>90</b> +	56	17	21	18
	Total	3,208	2,618	406	184

 Table 3a

 Projections of the 60+ Male Population by Age Group and Level of Disability

 Jackson County

		Јаск	son County		
<u>Year</u>	Age <u>Group</u>	Total <u>Population</u>	Population with <u>No Disability</u>	Population with Disability	
				<b>Moderate</b> <sup>a</sup>	Severeb
2015	60-64	1,192	1,058	99	35
	65-69	1,024	882	111	31
	70-74	638	551	59	28
	75-79	455	348	79	28
	80-84	260	178	52	30
	85-89	180	94	50	36
	<b>90</b> +	77	23	28	26
	Total	3,826	3,134	478	214
<u>Year</u>	Age <u>Group</u>	Total <u>Population</u>	Population with <u>No Disability</u>	Population with Disability	
				<b>Moderate</b> <sup>a</sup>	Severe <sup>b</sup>
2020	60-64	1,286	1,141	107	38
	65-69	1,164	1,003	126	35
	70-74	894	771	82	41
	75-79	522	399	90	33
	80-84	343	234	69	40
	85-89	174	91	48	35
	<b>90</b> +	86	25	31	30
	Total	4,469	3,664	553	252

#### Table 3a Continued Projections of 60+ Male Population by Age Group and Level of Disability Jackson County

Source: Authors' projections.

<sup>a</sup> Moderate disability is defined as received help in at least one of the following activities of daily living: eating, transferring in or out of bed or chair, getting to the toilet, dressing, bathing, remaining continent; or in at least two of the following instrumental activities of daily living: walking, shopping, meal preparation, housekeeping, or using transportation.

<sup>b</sup> Severe disability is defined as received help in at least two of the following activities of daily living: eating, transferring in or out of bed or chair, getting to the toilet, dressing, remaining continent, or having cognitive impairment.